

Notice reference number: TBA

Notice date: 8/09/2017

What's this about?

Effective date: 8/09/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

CropLogic Limited– Admission and Commencement of Official Quotation

Description

CropLogic Limited (Company) was admitted to the official list of ASX Limited (ASX) on Friday 8 September 2017.

Official quotation of the Company's shares will commence at 11:00 am AEST on Tuesday 12 September 2017. The Company has raised \$8,000,000 pursuant to the offer under a prospectus dated 13 July 2017 and supplementary prospectus dated 7 August 2017 by the issue of 40,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 79,791,122 fully paid ordinary shares

ASX Code: CLI

Time: 11:00 am AEST (09:00 am WST)

Date: 12 September 2017

ASX Trade Abbreviation: CROPLOGIC

ISIN: AU000000CLI9

Home Branch: Perth

Industry Classification: Commercial & Professional Services

Registered Office: Merritt House, Canterbury Agriculture & Science Centre,
Gerald Street
Lincoln, 7608
New Zealand

Local Agent: James Cooper-Jones
45 Ventnor Avenue
West Perth WA 6005
Tel: +61 8 9429 8840

Company Secretary: James Cooper-Jones

<u>Share Registry:</u>	Link Market Services Limited 178 St Georges Terrace Perth WA 6000 Tel: +61 8 9211 6670
<u>Balance Date:</u>	31 March
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	New Zealand
<u>Dividend Policy:</u>	Refer to page 54 of the prospectus dated 13 July 2017.
<u>Activities:</u>	International agronomy services company driven by leading research and technology with highly skilled and trained personnel, specialist knowledge of cropping systems, regional know-how and emerging data analytics and predictive tools platform.
<u>ASX Restricted Securities:</u>	<p>A total of 34,805,594 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>A total of 1,125,925 performance rights to be restricted for a period of 24 months from the date of quotation of the Company's securities.</p> <p>A total of 8,672,724 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 4 September 2017.</p>

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 13 July 2017 and supplementary prospectus dated 7 August 2017.

Need more information?

Issued by

Isabelle Andrews

Contact Details

08 9224 0000

Disclaimer